ONLINE CASH TRANSFERS WITH JANNEY MONEY TRANSFER

Janney Money Transfer lets you use Janney Online Access to transfer cash between your bank account and your Janney account, or between two Janney accounts. All it takes is a few clicks of a button.

HOW TO TRANSFER CASH TO AND FROM YOUR BANK

Step 1: Select the Money Transfer/Bill Pay/Rewards tab.

Step 2: Select Money Transfer In or Money Transfer Out.

Step 3: Set up your transfer by selecting the appropriate Janney account, entering the transfer amount, and selecting the appropriate external account. You can also add a new external account. You will need your nine-digit bank routing number, your account number, and the account type (checking or savings).

Step 4: Validate the details of your transaction and accept our terms and conditions.

Step 5: Verify your identity, and submit your request. You will need to verify your identity by receiving a unique, single-use PIN code. You can choose to receive your PIN code through voice or SMS/Text message on a phone number registered to your Janney account.
Step 6: Once you receive your PIN number, enter it when prompted to complete your transfer. The final screen will confirm that your money transfer has been successfully submitted.

### HOW TO TRANSFER CASH TO AND FROM YOUR BANK

1. Select the **Money Transfer/Bill Pay/Rewards** tab.

2. Select **Transfer Between Janney Accounts**.

3. Set up your transfer by selecting the Janney accounts you want to transfer to and from.

4. Validate the details of your transaction and accept our terms and conditions.

5. Verify your identity, and submit your request. You will need to verify your identity by receiving a unique, single-use PIN code. You can choose to receive your PIN code through voice or SMS/text message on a phone number registered to your Janney account.
Step 6: Once you receive your PIN number, enter it when prompted to complete your transfer. 

The final screen will confirm that your money transfer has been successfully submitted.

You have successfully submitted a Money Transfer request. 
You can view the transaction on the Activity page once the transaction has been completed. Click here to print the confirmation for your records if desired.

**From:**
ACCOUNT NAME - 12345678
ACCOUNT NAME

**To:**
ACCOUNT NAME - 12345678
ACCOUNT NAME

**Amount:**
$1,000.00

Transfer money again

---

**NEED ASSISTANCE?**

For further assistance, you may contact the Online Services Department. Please have your Janney account information ready.

**Phone:**
888.882.0012

**Email:**
OnlineServices@janney.com

**Monday through Friday:**
7AM – 7PM EST

**Saturday, Sunday, and Holidays:**
7AM – 12PM EST