



Year-End and Early 2026 Planning: Tax and Estate

TAX PLANNING

As 2025 closes and a new year begins, there's a lot to consider when it comes to estate and tax planning—especially if your financial situation is more complex.

About Event:

In this exclusive webinar, Janney explores changes under the new tax rules of the One Big Beautiful Bill Act (OBBBA), including:

- Permanent changes to income and estate tax provisions
- New and expanded tax deductions
- Planning opportunities when addressing your taxes

View the video below for expert insight into the impact of the tax rules and how they may affect you and your long-term financial goals.

Featuring:

Jay Guyer, J.D., CFP® | Vice President, Senior Financial Planner

Kathleen Stewart, J.D., AIF® | Vice President, Senior Financial Planner

Event Recording:

Watch the video below.

